

What's Happening in the World of Equity Compensation? September 2008

The CEPI wanted to make sure you knew about all the exciting events this month in the world of equity compensation. There are many great opportunities to learn more in this constantly changing industry and to earn Continuing Education hours. For more information, please visit the CEPI website at <http://cepi.scu.edu/>.

Online Events

- September 10, 10:30 a.m. (PT) Computershare FreeSMARTS, Tax Withholding on Restricted Stock and Unit Transaction, <http://cts.vresp.com/c/?Computershare/48788729ea/b3ae457abc/71ad9e670a/siteurl=computershare&confID=478977413>
- September 16, 10:30 a.m. – 11:30 a.m. (PT) NCEO Equity Compensation Webinar Forum: 10b5-1 Trading Plan Basics, http://www.nceo.org/meetings/equity_conf_call.html
- September 17, 8 a.m. – 9 a.m. (PT) Beyster Institute Equity Compensation Plans for Private Companies, <http://beysterinstitute.ucsd.edu/Events/Listings/20080917EquityComp.html#register>
- September 18, 8 a.m. (CDT) Twin Cities NASPP Chapter Conference Call, Troubled Company, Workout and Bankruptcy Issues, <http://www.naspp.com/chapters/Events.aspx?ChapterID=14#2834>
- September 18, 1 p.m. – 2:30 p.m. (PT) NASPP Webcast: Performance Vested Stock Options: The Next Big Trend? http://www.naspp.com/webcast/2008_09_18.htm

Silicon Valley Events

- September 10, San Francisco NASPP Chapter Luncheon Meeting, How the Section 409A Final Regulations Impact Equity Compensation Plans, <http://sfnaspp.com/info/upcoming-events/>, San Francisco, CA
- September 17, Silicon Valley Compensation Association Luncheon Meeting, Changing Role of HR and Compensation in the New World of Executive Compensation and Shareholder Activism, <http://www.svca-online.org/en/cev/21>, Santa Clara, CA
- September 18, Silicon Valley NASPP Chapter Luncheon Meeting, Topic Du Jour: Net Exercises, <http://svcnaspp.com/eventlist.php>, Santa Clara, CA

Other Area Events

- September 9, Chicago NASPP Chapter Meeting, Compensation Design For Succession Planning, <http://www.naspp.com/chapters/Events.aspx?ChapterID=10#2812>, Chicago, IL
- September 9, Connecticut NASPP Chapter Breakfast Meeting, Best Practices In Global Equity Plan Compliance, <http://www.naspp.com/chapters/Events.aspx?ChapterID=40#2824>, Stamford, CT
- September 9, Smith Barney Half-Day Meeting, Equity Compensation: A View From the Executive Suite, <http://equitycompensationexperts.collectivex.com/calendar/event/2008/9/9/63027>, Bellevue, WA
- **SEE Emily Cervino Executive Director of the CEP Institute share tips on year-end reporting!** September 11, DC/VA/MD NASPP Chapter Meeting, Year End Reporting: 38 Tips To Survive Year End, <http://www.naspp.com/chapters/Events.aspx?ChapterID=2#2827>, Washington, DC
- **SEE Emily Cervino Executive Director of the CEP Institute share tips on year-end reporting!** September 12, New York / New Jersey NASPP Chapter Meeting, Year End Reporting: 38 Tips To Survive Year End, http://www.surveymonkey.com/s.aspx?sm=IMAKc62bygg_2ff_2fNsgR48FA_3d_3d, New York, NY
- September 16, Denver NASPP Chapter Luncheon Meeting, Performance Metrics in Long Term Incentive Plans, <http://www.naspp.com/chapters/Events.aspx?ChapterID=11#2830>, Broomfield, CO
- September 16, Southeast Michigan NASPP Half-Day Meeting, Ethics, Conflicts and Privilege Issues in Equity Compensation AND IFRS and You: How international Accounting Rules Impact Your Stock Plans, <http://www.naspp.com/chapters/Events.aspx?ChapterID=28#2822>, Kalamazoo, MI
- September 17, Joint Baltimore & DC/MD/VA NASPP Chapters Meeting, Global Controls and Other Hot Topics in Global Equity, <http://www.naspp.com/chapters/Events.aspx?ChapterID=37#2828>, Bethesda, MD
- September 18, Carolinas NASPP Chapter Fall Half-Day Meeting, <http://www.naspp.com/chapters/Events.aspx?ChapterID=32#2825>, Greensboro, NC
- September 24, Seattle NASPP Chapter Luncheon Meeting, Global Headache: Dealing with Mobile Employees and Assorted Challenging Countries, <http://www.naspp.com/chapters/Events.aspx?ChapterID=26#2733>, Seattle, WA
- September 24, Boston NASPP Chapter Breakfast Meeting, Evolving Landscape of Board Compensation, <http://www.naspp.com/chapters/Events.aspx?ChapterID=1>, Framingham, MA



Santa Clara University

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Planning ahead? Mark your calendar with these important dates.

- October 21-24, 2008, NASPP Annual Conference, http://www.naspp.com/Conference2008/save_the_date.htm, New Orleans, LA
- October 30, 2008, Portland NASPP Chapter Meeting, Highlights from the NASPP National Conference, <http://www.naspp.com/chapters/Events.aspx?ChapterID=22>, Portland, OR
- December 1, 2008, GPS Training, http://cms.scu.edu/business/cepi/gps_training_events.cfm, Santa Clara, CA
- December 2, 2008, 5th Annual CEP Symposium, http://www.scu.edu/business/cepi/cepi_symposium.cfm, Santa Clara, CA
- April 22-24, 2009, National Center for Employee Ownership Annual Conference, <http://nceo.org/meetings/annualconference.html>, Portland, OR
- May 12-15, 2009, E*TRADE Financial Directions Annual Conference, <https://us.etrade.com/e/t/corporateservices/conference>, Hollywood, CA
- June 10-12, 2009, Global Equity Organization 10th Annual Conference, <http://globalequity.org/conference/2009/index.htm>, Paris, France