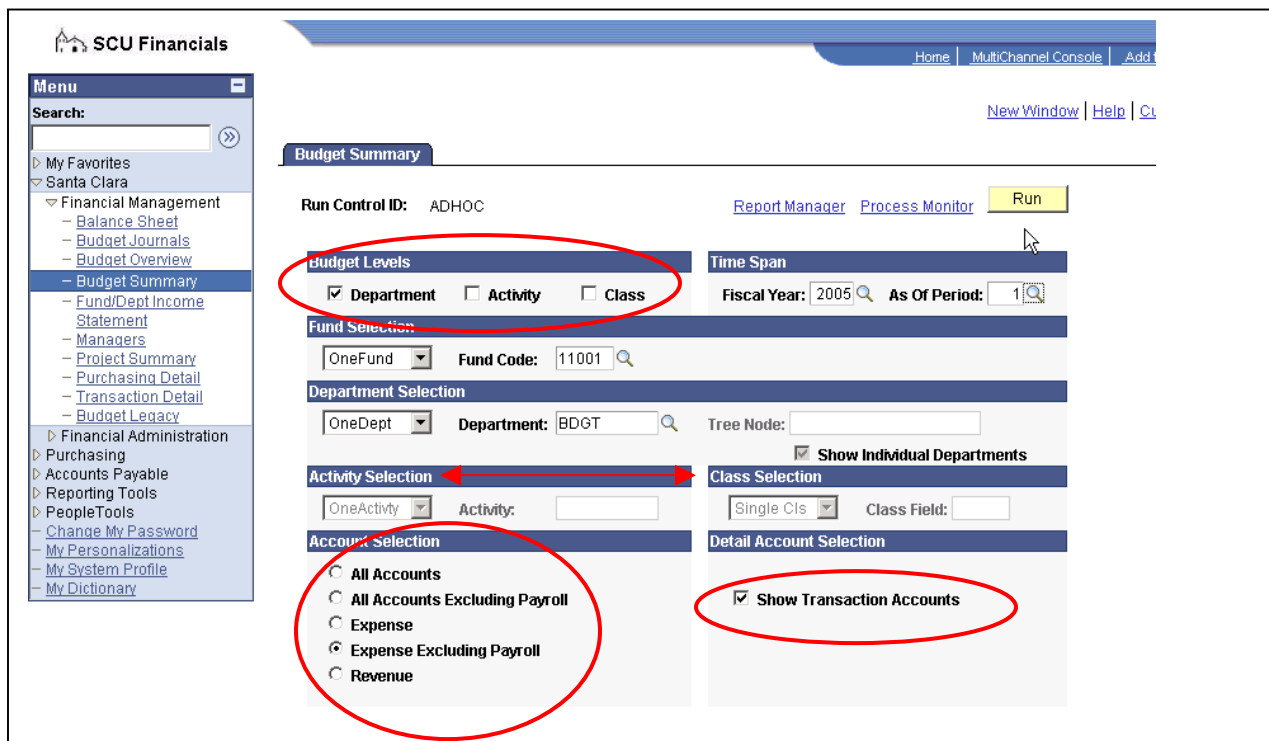


1. Changes to: Budget Summary, Project Summary, Transaction Detail, Budget Legacy:

- The checkboxes for selecting Budget levels were made horizontal instead of vertical. Reminder, these checkboxes allow you to simultaneously run separate reports for each of the budget levels if selected.
- Activity & Class selection moved side by side instead of vertical list. Reminder, these selections allow you to run reports for a single Activity/Class or All Activities/Classes. These options are only available if you have previously selected the appropriate Budget Level.
- Account Selection moved to bottom of screen and changed from dropdown menu to radio buttons. Categories were re-named to be more concise.
- Show transaction accounts check box moved to bottom of screen.



2. Changes to: Transaction Detail only.

- The Sum Periods check box moved to the Time Span selection. The sum by period checkbox allows you to turn on/off the subtotal by accounting period.
- Added ability to select a single Budget Account (formerly called Prime Account).
- Added the ability to sum by Budget Accounts. This checkbox allows you to turn on/off the subtotals by Budget Account.

The screenshot shows the SCU Financials Transaction Detail interface. The left sidebar contains a menu with categories like Financial Management, Financial Administration, and Purchasing. The main content area is titled "Transaction Detail" and includes a "Run Control ID" of ADHOC and a "Run" button. The interface is divided into several sections: Time Span, Fund Selection, Department Selection, Activity Selection, Class Selection, Project/Grant Selection, Account Selection, and Account Summary Options. Red circles highlight three specific changes: 1) The "Sum Periods (for Transaction Accounts)" checkbox in the Time Span section, which is now checked. 2) The "Single Budget Account" radio button in the Account Selection section, which is selected, with a search box containing "BSTRVL". 3) The "Sum by Budget Accounts" checkbox in the Account Summary Options section, which is unchecked.

SCU Financials

Home | MultiChannel Console

Menu

Search: []

My Favorites

Santa Clara

- Financial Management
 - Balance Sheet
 - Budget Journals
 - Budget Overview
 - Budget Summary
 - Fund/Dept Income Statement
 - Managers
 - Project Summary
 - Purchasing Detail
 - Transaction Detail
 - Budget Legacy
- Financial Administration
- Purchasing
- Accounts Payable
- Reporting Tools
- PeopleTools
 - Change My Password
 - My Personalizations
 - My System Profile
 - My Dictionary

Transaction Detail

Run Control ID: ADHOC

Report Manager | Process Monitor | Run

Process Instance: 265233

Time Span

Fiscal Year: 2005 From Period: 1 To Period: 2 Sum Periods (for Transaction Accounts)

Fund Selection

Fund Code: 11001

Department Selection

Department: BDGT

Activity Selection

Activity Breakout OneActivity Activity: []

Class Selection

Class Breakout Single Cls Class Field: []

Project/Grant Selection

Project: [] Inception to Date

Account Selection

- All Accounts
- All Accounts Excluding Payroll
- Expense
- Expense Excluding Payroll
- Revenue
- Single Budget Account BSTRVL

Account Summary Options

- Sum by Budget Accounts
- Sum by Transaction Accounts