

FY 2013 Budget Planning Calendar - Rev. 3

University Budget Council



<u>Date / Time *</u>	<u>Attendees</u>	<u>Topic</u>	<u>Presenter</u>
Monday, October 3 10:00am - 12:00pm	UBC P	Overview of University Financial Structure and Budget Consolidated Operating Budget Overview FY 2011 Operating Results FY 2012 Operating Budget Status Key Financial Planning Issues	Harry Fong, Charles Ereksen Harry Fong, Charles Ereksen Dennis Roberts Dennis Roberts Harry Fong, Charles Ereksen
Thursday, October 6 2:00 - 4:00pm	UBC P	Strategic Plan Priorities / Operating Budget Strategies Enrollment, Tuition, & Financial Aid Strategies - Undergraduate Enrollment, Tuition, & Financial Aid Strategies - Graduate	Michael Engh, S.J. Dennis Jacobs, Mike Sexton Dennis Jacobs, Deans
Wednesday, October 12 10:00am - 12:00pm	UBC	Capital Campaign Private Gifts / Fundraising	Rob Gunsalus Rob Gunsalus, Nancy Calderon
Wednesday, October 19 2:00 - 4:00pm	UBC	Faculty Compensation Proposal Staff Compensation Proposal Benefits Proposal	Dennis Jacobs Charles Ambelang Charles Ambelang
Wed., Oct. 26	UBC	Rescheduled - Topics moved to later date	
Wednesday, November 2 2:00 - 4:00pm	UBC	School of Law Operating Budget Jesuit School of Theology Operating Budget	Don Polden Kevin Burke, S.J.
Wednesday, November 9 2:00 - 4:00pm	UBC	Auxiliaries - Operating Budget Centers of Distinction Operating Budgets School Centers and Institutes Operating Budgets Technology Funding Strategies	Jane Barrantes Center Directors Deans Ron Danielson
Wednesday, November 16 2:00 - 4:00pm	UBC	Capital Budget - Facilities, including Auxiliaries Capital Budget -Technology Capital Budget - Equipment Funding of Strategic Plan Initiatives	Joe Sugg, Jane Barrantes Ron Danielson Dennis Roberts Vice Presidents
Wednesday, November 30 2:00 - 4:00pm	UBC	Preliminary Education & General Operating Budget Preliminary Capital Budget	Dennis Roberts Dennis Roberts
Wednesday, December 7 2:00 - 4:00pm	UBC	Recommended Education & General Operating Budget Recommended Total Operating Budget Recommended Capital Budget	All All All
Friday, December 16 10:00am - 12:00pm	UBC P	Finance Committee Chair Briefing	Harry Fong
Friday, Jan. 6, 2012 10:00am - 12:00pm	VPs P	Board of Trustees Finance Committee Meeting	Harry Fong
Thursday, Jan. 19 10:00 - 11:00am	UBC	FY 2013 Operating & Capital Budget Proposal Review <i>President's Conference Room</i>	Bob Warren
Friday, February 10	VPs P	Board of Trustees Meeting	Finance Committee Chair
Thursday, February 16 12:00 - 1:00pm California Mission Room		Budget Forum – Review of Operating & Capital Budgets	UBC

*** Meeting Place: V.P. Administration & Finance Conference Room (1st floor Walsh) unless otherwise noted**

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President to attend