



Thank you for making a stock gift to Santa Clara! The University greatly values the generosity of alumni and friends, which sustains and enhances our academic programs, campus facilities, and many ongoing outreach initiatives in the community. To ensure your gift is quickly and accurately processed, please complete this form and return to the attention of Anna Weber by fax or email.

**SCU Stock Gift Contact**

Anna Weber  
Phone: (408) 554-4994  
Fax: (408) 554-6842  
Email: aweber@scu.edu

**Stock Given By:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, and Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Stock Gift Information:**

Stock Name: \_\_\_\_\_ Number of Shares: \_\_\_\_\_  
Stock Symbol: \_\_\_\_\_ CUSIP No.: \_\_\_\_\_  
Gift designated to: \_\_\_\_\_

**SCU's Portsmouth Account Information**

**DTC #: 0443**  
**Account #: 6PH-120189**  
**Phone: (415) 543-8500, Fax: (415) 764-1064**  
**Contact: Dennis Collins, dennisc@portsmouthfinancial.com**

**Broker Transfer Instructions:**

If using your own broker, please provide the broker's information.

Stock Brokerage Firm: \_\_\_\_\_  
Stock Broker's Name: \_\_\_\_\_  
Stock Broker's Phone Number: \_\_\_\_\_

Acceptance of restricted stock must be approved by the University's Vice President of Administration and Finance (or their designee) and the Vice President of University Relations (or their designee). For more information, please contact Anna Weber at (408) 554-4994.