#### **CURRICULUM VITAE**

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### **EDUCATION & PROFESSIONAL CERTIFICATION**

M.A. UNIVERSITY OF TEXAS, Austin, TexasBSJ OHIO UNIVERSITY, Athens, OhioAPR PUBLIC RELATIONS SOCIETY of AMERICA

#### **ACADEMIC POSITIONS**

Present	Lecturer, Leavey School of Business
Fall 2019	Santa Clara University, Santa Clara California
Fall 2016	Professor of Practice & Adjunct Lecturer
Fall 2019	Leavey School of Business & College of Arts & Sciences
	Santa Clara University, Santa Clara California
Winter 2009	Adjunct Lecturer
Fall 2016	Leavey School of Business & College of Arts & Sciences
	Santa Clara University, Santa Clara California

#### **ACADEMIC EXPEREINCE**

### Fall 2019 Marketing Trends & Technology Present

- Co dayalaned and as tought t
  - Co-developed and co-taught this Residency course for the MS Marketing Program
  - Coordinated the execution of the course's final project simulation

### Summer 2019 **Challenges in Modern-Day Marketing** Present

- Co-developed this course to encapsulate a "capstone" experience that pulls together the MBA marketing experience
- Developed the final project that calls for real world applications of the learned marketing principles
- Co-taught lectures and case studies

### Summer 2019 **Technology Marketing: Strategies for Effective Messaging** Present

- Updated existing syllabus to reflect changes readings and lecture structure
- Transformed lectures and exercises into an Online version of the course

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### Fall 2017 Present

### **Introduction to Marketing Principles**

- Developed course syllabus for a new 1-credit course as part of the MS Data Analytics Curriculum
- Developed custom text book for the course
- Developed a course reader that included selected case studies to illustrate key marketing concepts

#### Fall 2016 Present

### **Social Media Marketing**

- Developed syllabus to reflect both the earned and paid elements of social media marketing
- Selected text books that adequately documented all aspects of social media marketing
- Developed lectures on strategic topics
- Created a real-life class project so that students could apply social media marketing skills.
- Obtained guest speakers from major platforms ... Google, Facebook and Twitter and others ... to outline paid and owned media principles

### Spring 2014 Present

### **MBA Thesis & Special Projects**

 Advise MBA students on the development and completion of graduate thesis and special projects

#### Fall 2012 Present

### **Marketing 186 Integrated Marketing Communications**

- Adapted custom text book to enhance learning outcome objectives.
- Developed hands-on class project model that responds to a real-world problem.
- Added a case study module to reinforce key concepts.

### Winter 2011 Present

### **Marketing 3712 Achieving Brand Leadership**

- Co-developed graduate level brand management course.
- Designed custom reader and case-based learning materials for the course.
- Developed course syllabus.
- Developed lectures combining outside readings and professional brand management experience.
- Transformed material into an Online Course

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### Winter 2009 Marketing 3596 Integrated Marketing Communications Present

- Developed custom text book for the course.
- Researched and selected course case studies.
- Developed course syllabus.
- Developed lectures combining text book materials and outside readings with heavy emphasis on professional experience.
- Developed a calendar of guest lecturers to illuminate course topics.
- Transformed material into an Online Course

### Lecturer, Santa Clara University Department of Communication

### Spring 2016 Comm 196 Public Relations Capstone Spring 2019

- Revised existing syllabus to create review of key communications concepts
- Reorganized class project structure
- Recruited two real-life class project

### Summer 2014 Comm 199 Public Relations Independent Studies Spring 2019

- Developed independent study syllabus and reading list
- Developed parameters and guidelines for independent studies projects
- Advised students on the development and completion of their independent study project

### Winter 2012 Comm 152B Public Relations Strategies & Practices Spring 2019

- Co-authored proposal that expanded Public Relations Curriculum and resulted in the addition of this course.
- Developed the initial syllabus for this course.
- Developed customer text book for the course.
- Developed the class project outline to be used as a public relations plan for selected San Jose-area non-profit organizations.

### Spring 2009 Comm 150B Public Relations & Corporate Communications Spring 2019

- Developed innovative a successful case-based pedagogy for small summer school classes in this undergraduate level course.
- Research & developed custom text book for this course.
- Developed a case-based curriculum for small Summer Term classes.
- Acquired "real world" client for final student project.
- Developed lecture material combining text book materials and outside reading with heavy emphasis on real world experience.
- Developed a calendar of guest lecturers to illuminate course.

### Guest Lecturer, Santa Clara University Leavey School of Business and Communication Department

### 2003 Business-to-Business Marketing 2008 Professor Buford Barr, Business Practice Module Lecturer

- Developed lectures that compared and contrasted the definition, development, and measurement of business market vis-à-vis consumer marketing.
- Introduced Brand Valuation as a conceptual model for organizing and managing broad-based marketing strategies.

### 1993 PR & Corporate Communications Comm150B 2008 Professor Buford Barr, Every Fall & Spring Quarter

- Developed new lecture each quarter based on the most up-to-date global public relations practices and activities.
- Lectured on a mix of theory and practice accumulated from working in a multi-national and global business environment.
- Defined and differentiated strategy, tactics and measurement techniques.

### 1993 Integrated Marketing Communications Mktg 188 2008 Professor Buford Barr, Minimum Once per Year

- Developed lectures that encompassed the theory, strategy, development and tactics of communications program that incorporated multiple communications disciplines on a global basis.
- Introduce the concept of Brand Valuation as an intangible asset as the core concept around which to develop integrated marketing plans.
- Translated theory into practice, including techniques for program development, implementation and measurement.

#### **CURRICULUM DEVELOPMENT CONTRIBUTIONS**

### 2019 Master of Science in Market Curriculum & Program Development 2018 Committee

- Assisted in developing the learning objectives, teaching philosophies and the curriculum for an innovative Online Master of Science in Marketing Program
- Contributed to the successful development of the course proposal to the Leavey School of Business Graduate Program Committee for the MS Marketing Program
- Contributed to the successful development of the course proposal to the Santa Clara University Academic Affairs committee

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### 2018 Certificate of Product Marketing Curriculum & Program Development Committee

- Assisted in developing the learning objectives, teaching philosophies and the curriculum for an innovative Online Master of Science in Marketing Program
- Contributed to the successful development of the course proposal to the Leavey School of Business Graduate Program Committee for the Product Marketing Certificate Program
- Developed the marketing plan to promote the Product Marketing Certificate program
- Supervised the execution of the Product Marketing Certificate program

#### **CORRPORATE TRAINING & EDUCATION**

## 2019 Integrated Marketing Communications Strategies TSMC San Jose, CA & Hsin-chu, Taiwan

 Developed and delivered a six-module three work course that focused on developing IMC strategies to the global brand management teams in North America and Taiwan

# 2017 Certificate in Product Innovation 2019 Executive Development Center Leavey School of Business Santa Clara University

- Help conceptualize and develop a new product marketing/product marketing certificate program that targets technically trained professionals who want to transition to marketing careers
- Helped guide two-part concept research
- Helped develop the 40-hour curriculum
- Developed marketing plans and materials that achieved break-even with the first class
- Developed teaching materials for highly-ranked Integrated Marketing Communications and Brand Management Segments that
- Directed internal and external marketing resources that achieved recordsetting digital advertising results

### 2017 Brand Strategy Development Workshop Silicon Catalyst San Jose, CA

 Develop and deliver a three-hour workshop, including hands-on brand strategy exercise for start-up companies aligned with this technology incubator

## 2015 & 2014 Technical Writing Improvement Program TSMC North America San Jose, CA

 Developed a four-part curriculum to improve English writing skills for "English As A Second Language" engineers

## 2013 Oracle Sales Training & Orientation Program Leavey School of Business Santa Clara University

- Developed Principles of Business Writing lecture and exercise
- Developed Principles of Slide Development lecture and exercises
- Developed Principles of Business Letter and Email Writing lecture and exercise

## 2013 Executive Presentation Improvement Program TSMC North America San Jose, CA

- Developed individual assessment protocols to identify content and style strengths and weakness
- Developed a six-session core program covering both content development and presentation persona skills
- Developed post-training assessment protocols that evaluated content development and person presentation skill set acquisition and demonstration

## 2012 Writing Skills Workshop TSMC San Jose, CA and Hsin-Chu, Taiwan

- Developed 12-session syllabus to improve public relations, speech, advertising and collateral writing skills.
- Developed writing exercises to reinforce lecture materials.
- Deliver lecture through video-based medium.

### 2010 Marketing for Account Management Executives TSMC

San Jose, CA and Hsin-Chu, Taiwan

- Developed half-day lecture and exercise for technically-trained sales executives. Average class size of 50 individuals.
- Developed and facilitated relationship definition exercise that repositioned the sales-customer dialog.

### 2010 Principles of Positioning TSMC San Jose, CA

- Developed tailored half-day lecture and exercise as it applied to positioning deep technology services to highly trained technical audience.
- Developed and facilitated group exercise that helped position new technology capabilities to the company's North American market.

### 2010 Marketing for Engineers Mentor Graphics Wilsonville, OR

- Developed full-day course on marketing for Electronic Design Automation Company's Engineering Department.
- Develop and facilitated internal positioning exercise that upgraded perceptions of the organization's capabilities.

### 2007 Taiwan Semiconductor Manufacturing Company Market Program Development Hsin-Chu, Taiwan

- Half-day curriculum on the theory, principals and elements involved in the development of successful semiconductor-specific marketing plans.
- Develop a practice case history to transfer the application of marketing theory and principals to a real-world business problem.

### Venture Capitalist ForumPresent Annual Event in San Jose, CA, Multiple Europe Locations

- Survey, analyze, and develop a half day curriculum that covers technical and business practices for a specialized financial class of around 100.
- Develop curriculum in collaboration with a cross-functional, cross-cultural, business, marketing, finance, technical and communications teams.
- Edit and produce lecture, presentation and learning materials.
- Evaluate and assess the overall value of materials and lectures through a comprehensive attendee survey and statistical analysis.

### 1999 Marketing Communications Principals 2009 Hsin-Chu, Taiwan

 Annual lecture on marketing communications principals and practices to an average class of 100 individuals in a cross-functional, cross-cultural environment

## 1999 Global Technology Symposia Present Multiple annual locations in China, Europe, Korea, and North America & Taiwan

- Developed training and marketing goals, objectives and strategies.
- Annual training at 10 different global locations attended by more than 3,000 technology, marketing and operations executives.
- Develop the curriculum in collaboration with cross-functional, cross-cultural training, marketing, technical and communications teams.
- Edit and produce lecture, presentations and learning materials for up to 10 different sessions at each location.
- Evaluate and assess the overall value of materials and lectures through a comprehensive attendee survey and statistical analysis

#### **RESEARCH PAPERS**

"A Comparative Study of Two Public Relations Programs Conducted in the Third Ohio Congressional District"

"Association between Voter Political Activity and Media Used for Presidential Campaign News"

#### **PROFESSIONAL AWARDS**

PRSA Silver Anvil (2) -- Marketing Public Relations & Crisis Management IABC Golden Quill – Crisis Management Gold ADDY (1) and Silver ADDY (3) Awards - Consumer & Business Advertising PRSA Compass Award (2) -- Marketing Public Relations & Crisis Management Chicago Publicity Club Golden Trumpet -- Marketing Public Relations

#### PROFESSONAL SOCIETY, ASSOCIATION & CIVIC ACTIVITIES

Birthright San Jose - Chairman of the Board of Directors, Member of the Board of Directors

Silicon Valley Education Foundation - Member, Marketing Task Force SOI Consortium - Founding Member, Marketing Committee Fabless Semiconductor Association - Founding Program Chair Silicon Valley Chapter PRSA -- President, Vice President, Director; Silicon Valley Red Cross -- Chairman, Marketing Task Force LA Chapter, PRSA -- Technology Section Chair, PRSSA Advisor Atlanta Peach Bowl -- Steering Committee, West Coast Scout Atlanta Chamber of Commerce -- Communications Committee Chairman Atlanta United Way -- Communications Chairman

#### PROFESSIONAL EXPERIENCE

2009 Business Practicum/Pivot Point Brands, Gilroy, CA – Managing Director
 Present Drive corporate learning, marketing, brand and business development programs for b2b and deep technology companies.

- Develop full day and partial day marketing training curriculum for a variety of technology companies.
- Develop full-year corporate learning curriculums for two leading technology companies.
- Develop and implement global integrated marketing communications plans for multiple segment-leading technology companies.
- Develop brand strategy and message platform for innovative Scotland-based EDA Company
- Develop brand strategy and message platform for UK-based semiconductor IP company
- Conduct segment market research study for Taiwan-based ASIC semiconductor company
- Developed brand strategy that created new market category for mature Assembly and Test company
- Developed message platform for newly-formed IoT services group for a mature Assembly and Test Company

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- 1998 Taiwan Semiconductor Manufacturing Company, San Jose, CA Director,
- 2009 <u>Worldwide Brand Management</u> Define, increase and measure TSMC's brand equity through internal and external programs encompassing brand research, advertising, public relations, the web, collateral, trade shows, events and investor communications.
  - Developed a top 25 global brand valued at \$11.9 billion.
  - Brand credited with sustaining a 33% average selling price premium.
  - Built global communications group of 15 worldwide direct and indirect reports.
  - Increased brand equity by 30% on a flat budget.
  - Defined the company's brand and communications ROI process.
  - Developed and aligned internal, marketing and investor communications strategies.
  - Counseled senior management on all strategic communications and brand issues.
  - Global PR strategy generated five times more coverage than the competition.
  - Developed company's first global communications policies & procedures.
- 1995 ACTEL CORPORATION, Sunnyvale, CA Marketing Communications Manager
- 1998 Global responsibility for advertising, pr, distributor, and investor communications.
  - Successfully positioned "me too" FPGA product as an entirely new product category.
  - Developed the first marketing communications programs in five Pan Asia markets. .
  - Quadrupled press coverage; significantly strengthened press/analysts relations.
  - Developed and implemented successful ad and pr agency selection criteria.
- 1992 HAYES PUBLIC RELATIONS, San Jose, CA Vice President
- 1995 *P&L*, staffing, and new business responsibilities. Managed successful marketing public relations and IR programs in the semiconductor and communications industries.
  - Tripled billings, doubled staff and managed the firm's most profitable business unit.
  - Repositioned old-line hardware company into a network security leader.
  - Introduced industry's first wireless bridge.
  - Developed and implemented first IR program for analog semiconductor company.
- 1991 KALMAN COMMUNICATIONS, Los Angeles, CA Director, Client Services
- 1992 Directed client PR programs in networking, PC storage and PC peripheral markets.
  - Successfully introduced a new laptop mouse device.
  - Rolled out some first PC-based commercial clip software.
  - Repositioned historic typography company into pre-press leader.
- 1985 CAMP-BYERS PUBLIC RELATIONS, Atlanta, GA President
- 1991 Planned and executed programs in the international arts, consumer, financial services, and business-to-business markets.
  - Developed one of the Southeast's first technology focused agencies.
  - Serviced mid-sized and start-up regional clients.

- 1981 CARL BYOIR & ASSOCIATES, Atlanta, GA General Manager
- 1985 Responsible for profit and loss, personnel, new business development, and strategic program planning for the Atlanta office.
  - Moved office into one of the market's top five agencies.
  - Established the company's first technology practices.
  - Established the offices business-to-business services practice.
- 1978 **CARL BYOIR & ASSOCIATES,** Chicago, IL <u>Vice President</u>
- 1981 Developed the business-to-business marketing and investor relations practices for the Midwest office.
- 1971 **BURSON-MARSTELLER,** Chicago, IL Account Supervisor
- 1978 Developed and implemented marking public relations and investor relations programs for clients in a broad range of business-to-business and transportation services industries.
- 1969 GENERAL ELECTRIC COMPANY, Chicago, Illinois, Promotions Specialist
- 1971 Entry-level communications position responsible for developing integrated sales promotions program for business units in the electrical utility, computer and industrial equipment markets.
- 1967 **SPRINGFIELD (O) DAILY NEWS, Springfield, Ohio General Reporter**
- 1968 Researched, wrote and edited general and community news stories and feature articles.