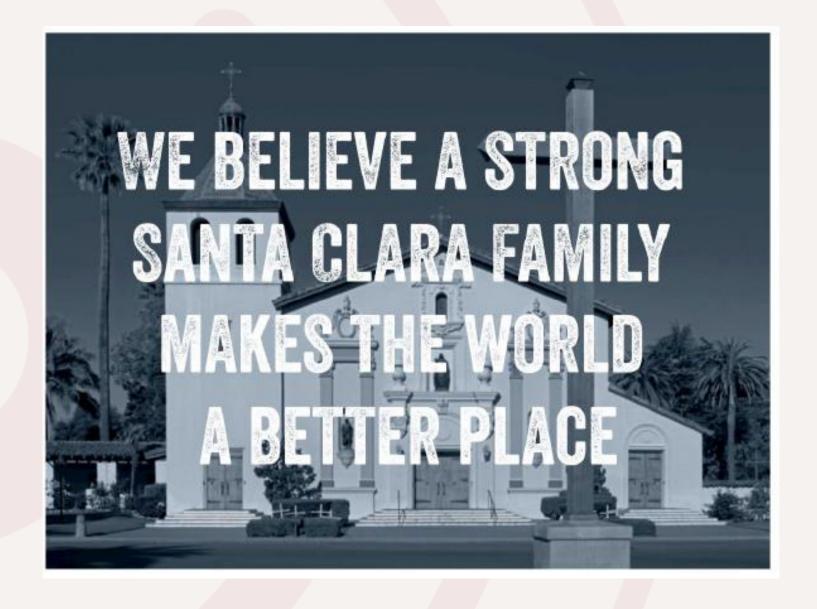




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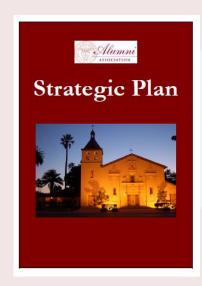






#### **Strategic Planning**

**A** History



2007 **Alumni Relations** 101



2017 Advocacy Primer





2024 **Vision Framework** 







Guide our decisionmaking

Align us with SCU Impact 2030

Move the Association boldly forward





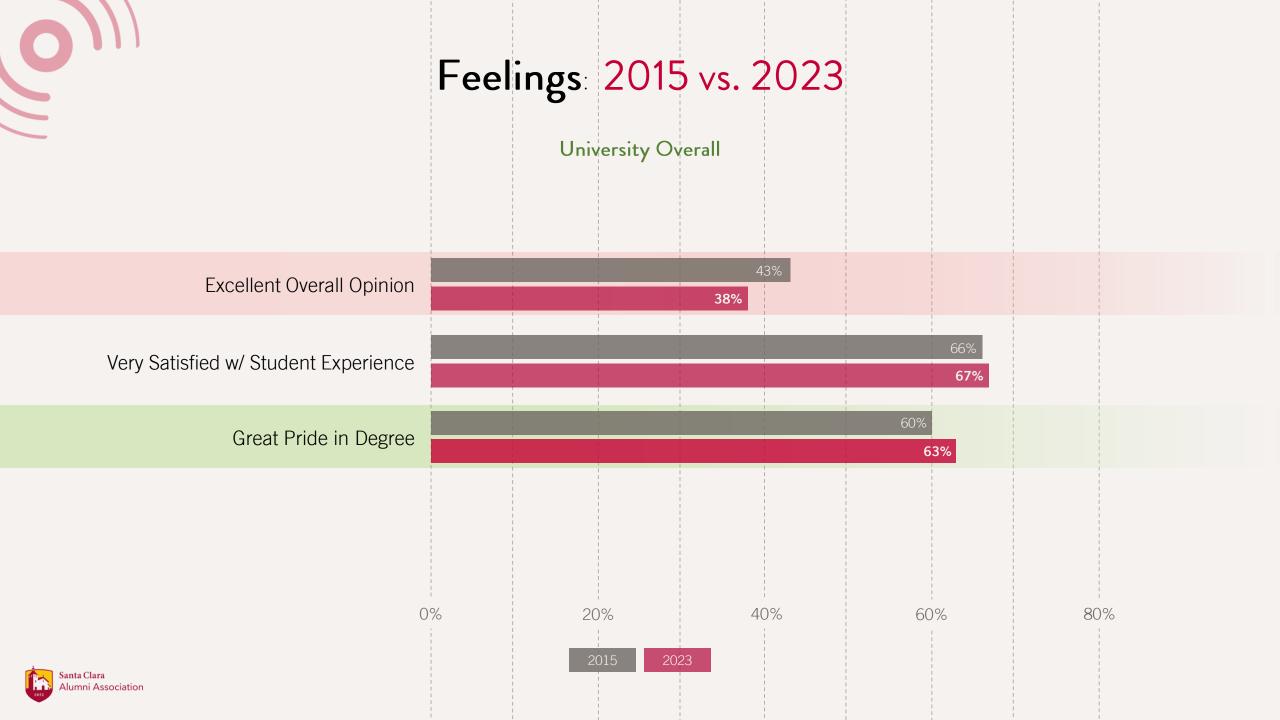
Share Our Story & Data

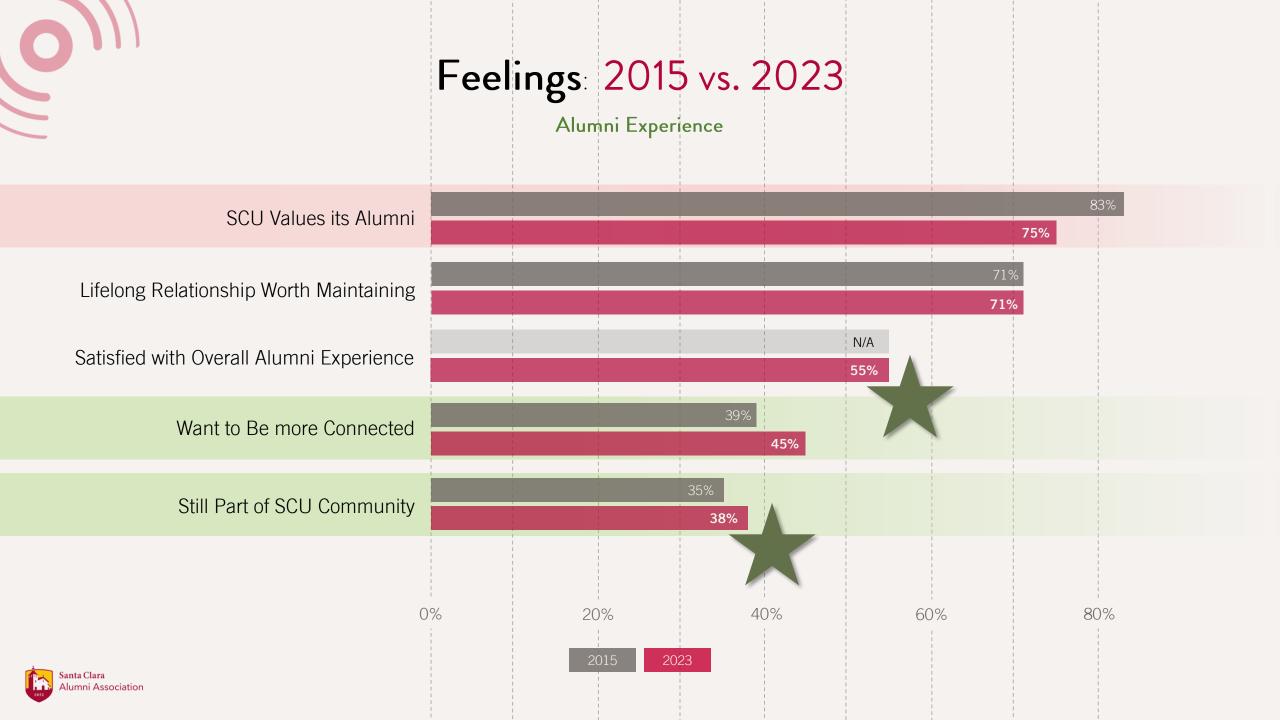
Learn From Your Experience Strengthen
Our
Profession





### What We Learned





#### ALUMNI WHO FEEL PART OF THE COMMUNITY ARE



Feel an emotional connection to SCU

Feel a lifelong relationship with SCU is worth maintaining

Recommend SCU to a prospective student

Feel SCU values its alumni

Have an excellent overall opinion of the University

Feel SCU is one of the most important affiliations in their life today

Feel very satisfied with their overall experience as an SCU alumnus/a

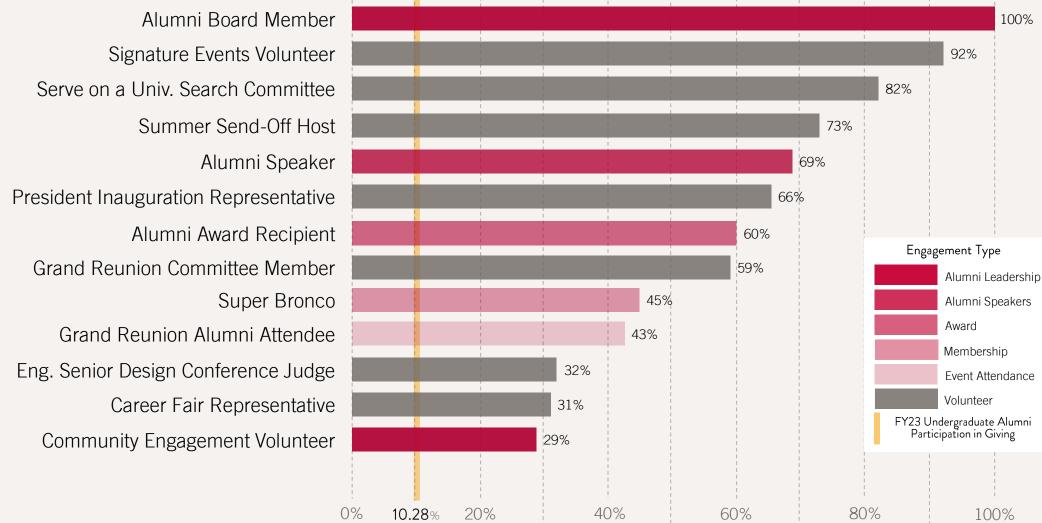
Feel a great deal of pride in their SCU degree

Feel SCU is a significant part of their identity

Be a donor



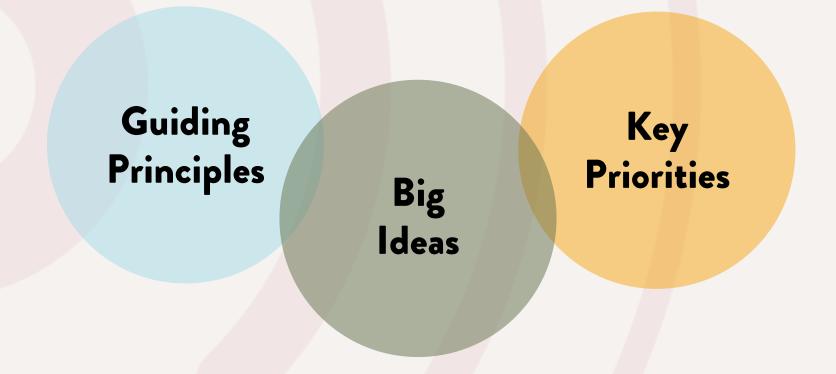
#### FY23 Volunteer Engagement and Giving







# A contemporary vision for Alumni Relations, grounded in enduring values and driven by ambitious ideals.





Behaviors needed to accomplish our Big Ideas and Key Priorities



To garner the attention and gain the trust of our alumni, we will convey a clear, compelling purpose for every event, communication, and interaction.

# Driven by Purpose





We are in the people-business and will engage our primary constituencies with the ultimate goal of stewarding and sustaining relationships.

## Driven by Relationships





We will explore fresh perspectives, take intelligent risks, harness technology, evaluate performance, and continuously improve.

# Driven by Innovation & Discovery





We will actively deploy our alumni engagement data to understand trends, measure outcomes, and inform our decisions.

# Driven by Engagement Data





High-level **strategies** that drive our most important priorities



Community is at the heart of the SCU Experience.

Loneliness is an epidemic in our society. As the Alumni Association, we are uniquely positioned to be a force for good by doing what we do best - fostering belonging and building community.

COMMUNITY 5





# #2 Alumni At The Center

Broncos are galvanized by the stories of other Broncos. It's time to put alumni at the center of our marketing messages and activities.





We must be attentive to the changing interests, needs, and preference of alumni over time, creating programs that are relevant and valued throughout their Bronco Lifecycle.





## KEY PRIORITIES

Attitudes and actions critical to the success of the Alumni Association and Santa Clara University



#### #1 Deliver Value

Alumni choose to interact with SCU and one another. Each touch point must pique interest, drive involvement, and strengthen relationships.

#### What's In It For Me?

True Exchange Of Value

Enriching Participant Experiences







#### #2 Personal & Relevant

One size does not fit all.

Understanding and responding to diverse identities, geographies, professions, and interests will win Bronco hearts and minds across all outreach efforts.

#### Segmentation

Audience Segmentation

#### Thoughtful Content

Targeted Content Aligned To Audiences

#### **Online Interfaces**

Exceptional Online Experiences, Embrace Emerging Technologies





### #3 Strengthen Our Communities

We must rethink what it means to convene, sustain, and grow our own geographic, professional, affinity, and identity collectives.



#### **Attentiveness**

Listen & Respond

#### Offerings

Build Rapport, Enhance Personal & Professional Lives

#### Champions

Managers & Guides

#### Resources

Guidelines, Tools, & Resources



#### **#4 Make it Local**

Addressing the specific geographic needs and interests of alumni where they are is crucial for fostering more inclusive and energized alumni.



#### News

Localized Communications

#### **Programming**

Regional Events; Feature Local Alumni

**Influencers** 



#### **#5 Valued Voice**

SCU needs energized and involved alumni as it strives to serve the world, shape the common good, contribute to social mobility, and strengthen our democracy.

#### At The Table

Alumni Association Actively Advance Impact 2030

#### **Begin With The End**

Holistic Plan: From Prospective Student To Engaged Alumni

**Structured Collaboration** 

Unifying Alumni Vision

#### **Shared Responsibility**







### By 2030



Overall points of alumni engagement

FY23: One millic

60%

Alumni satisfied with overall alumni experience

FY23: 55%

30%

Uniquely engaged alumni

45%

Feel they are still part of the SCU community

FY23: 389





**SCU** is rising. As leaders and change agents, our alumni are vital to helping the university achieve new heights. Their words and actions forge a more just, humane, and sustainable world; their lives are our mission brought to life.

#### As the Santa Clara University Alumni Association,

our community-centric, purposeful, data-informed, and forward-thinking approach that is both timely and timeless. As we embark on an ambitious course for the future, we will listen and respond to the needs and interests of Broncos everywhere.

# "The ultimate measure of our university is the lives our alumni lead"

University President Julie Sullivan, Ph.D.
 Board of Regents Meeting,
 October 2022



# What's Next Santa Clara UNIVERSITY JAA July 2025

Reactions & Feedback

Predications & Trends

Engagement
Data,
Coding &
Reporting

We are all Alumni Relations
Officers

Your Challenges



