



Thank you for making a stock gift to Santa Clara! The University greatly values the generosity of alumni and friends, which sustains and enhances our academic programs, campus facilities, and many ongoing outreach initiatives in the community. To ensure your gift is quickly and accurately processed, please complete this form and return to the attention of Anna Weber by fax or email.

SCU Stock Gift Contact

Anna Weber
Phone: (408) 554-4994
Fax: (408) 554-6842
Email: aweber@scu.edu

Stock Given By:

Name: _____
Address: _____
City, State, and Zip: _____
Phone: _____ Email: _____

Stock Gift Information:

Stock Name: _____ Number of Shares: _____
Stock Symbol: _____ CUSIP No.: _____
Gift designated to: _____

SCU's Portsmouth Account Information

Account #: 6PH-120189
DTC #: 0443 (c/o Pershing)
Phone: (415) 543-8500, Fax: (415) 728-9663
Contact: Shirley Liu, ShirleyL@portsmouthfinancial.com

Broker Transfer Instructions:

If using your own broker, please provide the broker's information.

Stock Brokerage Firm: _____
Stock Broker's Name: _____
Stock Broker's Phone Number: _____

Acceptance of restricted stock must be approved by the University's Vice President of Administration and Finance (or their designee) and the Vice President of University Relations (or their designee). For more information, please contact Anna Weber at (408) 554-4994.